

Operating parking marketplace that enables utilization of vacant parking spaces

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[627A akippa Sector : Information & Communication]

Fiscal Year	Net sales (mn yen)	YoY (%)	Operating profit (mn yen)	YoY (%)	Ordinary profit (mn yen)	YoY (%)	Profit (mn yen)	YoY (%)	EPS (yen)	BPS (yen)	DPS (yen)
Dec. 2024	3,191	21.9	30	-	30	-40.0	40	-52.9	9.9	-394.7	0.0
Dec. 2025	3,828	20.0	201	6.7x	204	6.8x	223	5.6x	54.2	-340.5	0.0
Dec. 2026 f	4,300	12.3	340	69.2	341	67.2	302	35.4	55.6	-	0.0

Note: Non-consolidated basis. Figures for the fiscal year ending December 2026 is the company's forecasts.

Operating Parking Marketplace “akippa”

akippa operates parking marketplace “akippa.” It allows users, via devices such as smartphones, to rent vacant monthly parking spaces as well as private residential parking spaces.

Parking space owners can earn income by registering and listing their unused spaces on akippa to rent them out for parking. Parking lot users can search for and reserve parking spaces close to their destination using the app and pay, all in advance, allowing them to park smoothly upon arrival and relieving them of the nuisance of having to find a spot.

By setting up a call center and offering parking space sharing specialized insurance, the premiums for which are covered by the company, to all registered parking lots to address any issues that may come up while the spaces are being rented, akippa has put in place a system that makes it possible for both owners and users to avail themselves of this service with peace of mind.

Business Model

Owners can register vacant parking spaces they want to rent out on akippa, in 15-minute increments or by the day, with no initial outlay. When someone uses a registered parking space, akippa collects the parking fee from the user, keeps 53.7% of that as a commission, and remits the remaining 46.3% to the owner of the space as compensation. Moreover, the company assesses a system usage fee equivalent to 15% of the parking fee to users, on top of the aforementioned parking fee itself.

With regard to pricing, akippa employs dynamic pricing, under which parking fees are adjusted in line with supply and demand. When entrusted by the owner to set prices, the company implements flexible pricing by considering information on nearby events, past occupancy rates and other factors.

The company also offers a paid membership service in addition to its free services. The paid members enjoy being able to make reservations ahead of regular users. The service also provides discounts on parking fees and other benefits.

Financial Statements

Statement of income	Fiscal Year	Dec. 2024		Dec. 2025		Six months to Jun. 2026	
		(mn yen)	(%)	(mn yen)	(%)	(mn yen)	(%)
Net sales		3,191	100.0	3,828	100.0	1,915	100.0
Cost of sales		1,598	50.1	1,900	49.6	915	47.8
Gross profit		1,592	49.9	1,928	50.4	1,000	52.2
Selling, general and administrative expenses		1,561	48.9	1,727	45.1	881	46.0
Operating profit		30	0.9	201	5.3	119	6.2
Non-operating income		1	-	3	-	6	-
Non-operating expenses		1	-	0	-	2	-
Ordinary profit		30	0.9	204	5.3	123	6.4
Profit before income taxes		30	0.9	204	5.3	123	6.4
Net profit		40	1.3	223	5.8	104	5.4

Balance sheet	Fiscal Year	Dec. 2024		Dec. 2025		Jun. 2026	
		(mn yen)	(%)	(mn yen)	(%)	(mn yen)	(%)
Current assets		696	86.8	897	85.4	949	84.3
Cash and deposits		525	65.5	679	64.7	714	63.4
Accounts receivable - trade		149	18.6	188	17.9	181	16.1
Inventories		-	-	6	0.6	5	0.4
Non-current assets		105	13.1	152	14.5	177	15.7
Property, plant and equipment		8	1.0	10	1.0	8	0.7
Intangible assets		2	0.2	22	2.1	46	4.1
Investments and other assets		95	11.8	119	11.3	121	10.7
Total assets		802	100.0	1,050	100.0	1,126	100.0
Current liabilities		420	52.4	463	44.1	444	39.4
Accounts payable - trade		-	-	-	-	-	-
Current portion of long-term borrowings		59	7.4	20	1.9	18	1.6
Non-current liabilities		81	10.1	62	5.9	52	4.6
Long-term borrowings		68	8.5	49	4.7	39	3.5
Net assets		301	37.5	524	49.9	629	55.9
Owners' equity		301	37.5	524	49.9	629	55.9

Statement of cash flows	Fiscal Year	Dec. 2024	Dec. 2025	Six months to Jun. 2026
		(mn yen)	(mn yen)	(mn yen)
Cash flows from operating activities		70	237	71
Depreciation		4	6	3
Cash flows from investing activities		-7	-25	-25
Cash flows from financing activities		-72	-58	-11
Dividends paid		-	-	-
Net increase in cash and cash equivalents		-9	153	34
Cash and cash equivalents		525	679	714

Note: Non-consolidated

Source: Prepared by Stock Research Center based on the notifiable prospectus.

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