

Providing software development and healthcare IT services

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[550A SOFTTEX Sector : Information & Communication]

Fiscal Year	Net sales	YoY	Operating profit	YoY	Ordinary profit	YoY	Profit	YoY	EPS	BPS	DPS
	(mn yen)	(%)	(mn yen)	(%)	(mn yen)	(%)	(mn yen)	(%)	(yen)	(yen)	(yen)
Mar. 2024	3,375	9.3	284	-	288	2.0x	190	95.9	250.7	1,364.8	54.0
Mar. 2025	3,565	5.6	285	0.4	288	0.0	210	10.5	274.0	1,584.9	70.0
Mar. 2026 f	3,727	4.5	290	1.8	296	2.8	186	-11.4	242.6	-	70.0

Note: Non-consolidated basis. Figures for the fiscal year ending March 2026 is the company's forecasts.
It conducted 1:100 stock split on November 17, 2025. Per share indices are adjusted retroactively.

Independent Software Development Company

SOFTTEX, as an independent systems development company, offers software development and healthcare IT services. Software development services encompass system proposals, software contract development, migration, and core business system operation and maintenance for major firms. In terms of healthcare IT services, SOFTTEX provides implementation and support for ORCA, the Japan Medical Association's standard receipt software. Software development services accounted for 73.9% of net sales for fiscal year ended March 2025, and healthcare IT services for 26.0%.

The company's software development services include contract development, through which it provides end-to-end services from system proposal through development, operation and maintenance, as well as technical support, which entails the provision of specialized technical expertise. Contract development accounted for 35% of software development service net sales for fiscal year ended March 2025 and technical support for 65%.

As an independent IT company that has no affiliations with specific corporate groups, SOFTTEX collaborates with a broad range of client companies, regardless of industry or company scale. Moreover, leveraging its strength as an independent firm, the company develops and maintains systems tailored to its clients' actual operational requirements, without being locked into selling specific products or promoting its own software packages.

In the field of healthcare IT services, SOFTTEX delivers implementation and support for ORCA and other systems to medical institutions. From its three offices in Sapporo, Tokyo and Nagoya, the company serves clients across Japan.

SOFTTEX leverages its strengths as a system development company to offer a vast range of services. These include remote maintenance, customization of forms and integration with other systems and connection programs. Among about 130 companies with Japan Medical Association IT-certified support offices, new installations of WebORCA Cloud and WebQKAN Cloud were ranked second for the most recent fiscal year. The number of support cases reached 1,736 as of the end of March 2026.

Financial Statements

Statement of income	Fiscal Year	Mar. 2024		Mar. 2025		Nine month to Dec. 2025	
		(mn yen)	(%)	(mn yen)	(%)	(mn yen)	(%)
Net sales		3,375	100.0	3,565	100.0	2,655	100.0
Cost of sales		2,470	73.2	2,595	72.8	1,954	73.6
Gross profit		904	26.8	969	27.2	701	26.4
Selling, general and administrative expenses		620	18.4	684	19.2	527	19.8
Operating profit		284	8.4	285	8.0	173	6.5
Non-operating income		5	-	5	-	5	-
Non-operating expenses		0	-	2	-	4	-
Ordinary profit		288	8.5	288	8.1	174	6.6
Profit before income taxes		288	8.5	288	8.1	174	6.6
Net profit		190	5.6	210	5.9	117	4.4

Balance sheet	Fiscal Year	Mar. 2024		Mar. 2025		Dec. 2025	
		(mn yen)	(%)	(mn yen)	(%)	(mn yen)	(%)
Current assets		1,609	89.5	1,687	87.3	1,678	90.6
Cash and deposits		874	48.6	963	49.8	861	46.5
Trade receivables and contract assets		689	38.3	675	34.9	696	37.6
Inventories		19	1.1	17	0.9	45	2.4
Non-current assets		188	10.5	245	12.7	174	9.4
Property, plant and equipment		63	3.5	86	4.4	72	3.9
Intangible assets		20	1.1	26	1.3	23	1.2
Investments and other assets		104	5.8	132	6.8	78	4.2
Total assets		1,798	100.0	1,933	100.0	1,853	100.0
Current liabilities		619	34.4	575	29.7	422	22.8
Accounts payable - trade		63	3.5	60	3.1	95	5.1
Current portion of long-term borrowings		41	2.3	3	0.2	-	-
Non-current liabilities		127	7.1	138	7.1	147	7.9
Long-term borrowings		3	0.2	-	-	-	-
Net assets		1,050	58.4	1,220	63.1	1,283	69.2
Owners' equity		1,050	58.4	1,220	63.1	1,283	69.2

Statement of cash flows	Fiscal Year	Mar. 2024	Mar. 2025
		(mn yen)	(mn yen)
Cash flows from operating activities		327	220
Depreciation		16	17
Cash flows from investing activities		-9	-48
Cash flows from financing activities		-94	-83
Dividends paid		-15	-41
Net increase in cash and cash equivalents		222	88
Cash and cash equivalents		874	963

Note: Non-consolidated

Source: Prepared by Stock Research Center based on the notifiable prospectus.

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