

Provides information to enable patients to select the most suitable doctor

This report is an English translation of part of the report issued on December 23, 2025.
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[475A GIMIC Sector : Services]

Fiscal Year	Net sales (mn yen)	YoY (%)	Operating profit (mn yen)	YoY (%)	Ordinary profit (mn yen)	YoY (%)	Profit (mn yen)	YoY (%)	EPS (yen)	BPS (yen)	DPS (yen)
Mar. 2024	3,223	15.6	151	-	149	-	86	-	22.3	71.3	0.0
Mar. 2025	3,552	10.2	272	80.1	273	83.2	192	2.2x	49.2	124.0	0.0
Mar. 2026 f	3,830	7.8	435	59.9	410	50.2	294	53.1	70.1	-	0.0

Note: Non-consolidated basis. Figures for the fiscal year ending March 2026 is the company's forecasts.
It conducted 1:100 stock split on August 8, 2025. Per share indices are adjusted retroactively.

Deploys Healthcare-Focused Platform

GIMIC operates a healthcare-focused platform centered on Doctors File, a medical information site on which a broad range of information is aggregated to help patients select the most appropriate doctor. In addition to Doctors File, GIMIC publishes a medical information magazine. The company further provides various services as other services. Doctors File accounted for 70.6% of net sales for fiscal year ended March 2025 and the medical information magazine accounted for 20.7%.

Doctors File

Doctors File is a service that facilitates optimal matching between doctors and medical institutions seeking to convey information and patients seeking to learn.

Doctors File is not medical advertising oriented toward attracting patients. From the patients' perspective, GIMIC objectively conducts interviews with doctors at hospitals and clinics, highlighting differences compared with doctors at other institutions and conveys this information to patients through its information platform. This way, the company strives to help patients choose the hospital or clinic best suited to their needs. In addition to sales capabilities, the differentiating factors of Doctors File include investigative skills and content production capabilities, acquired through having interviewed approximately 30,000 doctors to date.

Doctors File operates on a recurring revenue model, with hospitals and clinics being charged a fixed monthly fee (starting at ¥35,000).

Medical Information Magazine

GIMIC publishes the medical information magazine in various areas. The magazine is sold at bookstores, online and is also distributed at no charge to locations such as medical institutions, pharmacies and banks. It serves as a media outlet that conveys useful medical information to residents in the target areas.

Published annually in various areas, the magazine covered 32 areas nationwide (17 prefectures) as of the end of fiscal year ended March 2025.

Financial Statements

Statement of income	Fiscal Year	Mar. 2024		Mar. 2025		Six mounths to Sep. 2025	
		(mn yen)	(%)	(mn yen)	(%)	(mn yen)	(%)
Net sales		3,223	100.0	3,552	100.0	1,877	100.0
Cost of sales		609	18.9	671	18.9	337	18.0
Gross profit		2,614	81.1	2,880	81.1	1,539	82.0
Selling, general and administrative expenses		2,462	76.4	2,607	73.4	1,284	68.4
Operating profit		151	4.7	272	7.7	254	13.5
Non-operating income		1	-	3	-	2	-
Non-operating expenses		4	-	2	-	2	-
Ordinary profit		149	4.6	273	7.7	254	13.5
Profit before income taxes		143	4.4	273	7.7	254	13.5
Net profit		86	2.7	192	5.4	180	9.6

Balance sheet	Fiscal Year	Mar. 2024		Mar. 2025		Sep. 2025	
		(mn yen)	(%)	(mn yen)	(%)	(mn yen)	(%)
Current assets		1,126	71.2	1,231	75.5	1,301	77.5
Cash and deposits		383	24.2	444	27.2	516	30.7
Accounts receivable - trade		703	44.4	752	46.1	749	44.6
Inventories		2	0.1	4	0.2	4	0.2
Non-current assets		456	28.8	399	24.5	377	22.5
Property, plant and equipment		87	5.5	79	4.8	76	4.5
Intangible assets		187	11.8	131	8.0	109	6.5
Investments and other assets		181	11.4	187	11.5	191	11.4
Total assets		1,582	100.0	1,630	100.0	1,679	100.0
Current liabilities		825	52.1	767	47.1	673	40.1
Accounts payable - trade		59	3.7	47	2.9	44	2.6
Current portion of long-term borrowings		160	10.1	118	7.2	86	5.1
Non-current liabilities		236	14.9	150	9.2	112	6.7
Long-term borrowings		189	11.9	104	6.4	67	4.0
Net assets		520	32.9	712	43.7	893	53.2
Owners' equity		520	32.9	712	43.7	893	53.2

Statement of cash flows	Fiscal Year	Mar. 2024	Mar. 2025	Six mounths to Sep. 2025
		(mn yen)	(mn yen)	(mn yen)
Cash flows from operating activities		249	212	157
Depreciation		103	87	37
Cash flows from investing activities		-17	-22	-13
Cash flows from financing activities		-169	-128	-72
Dividends paid		-	-	-
Net increase in cash and cash equivalents		61	61	71
Cash and cash equivalents		383	444	516

Note:Non-consolidated

Source: Prepared by Stock Research Center based on the notifiable prospectus.

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