

Regional consortium-type general contractor formed by grouping leading local construction companies with headquarters in the Tohoku region

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【407A UNICON Holdings Sector : Construction】

Fiscal Year	Net sales (mn yen)	YoY (%)	Operating profit (mn yen)	YoY (%)	Ordinary profit (mn yen)	YoY (%)	Profit (mn yen)	YoY (%)	EPS (yen)	BPS (yen)	DPS (yen)
Jun. 2024	15,611	-3.2	1,147	-15.7	1,131	-16.0	725	-26.5	73.6	495.6	304.1
Jun. 2025	17,620	12.9	1,710	49.1	1,676	48.2	1,117	54.1	113.2	380.9	275.6
Jun. 2026 f	19,485	10.6	1,685	-1.5	1,657	-1.1	1,100	-1.5	111.3	-	45.0

Note: Consolidated basis. Figures for the fiscal year ending June 2026 is the company's forecasts.

It conducted 1:100 stock split on January 31, 2025. Per share indices are adjusted retroactively.

Regional Consortium-type General Contractor in the Tohoku Region

UNICON Holdings group comprises UNICON Holdings, the holding company responsible for management and administration, five subsidiaries and two equity-method affiliates. The group operates construction-related businesses mainly in the Tohoku region, Niigata Prefecture and Hokkaido.

Of its five subsidiaries, which all have their headquarters in Tohoku, four are primarily involved in public civil engineering projects such as infrastructure maintenance and one is engaged in the manufacturing and sale of ready-mix concrete. All four of the construction subsidiaries are leading local companies in the construction industry. The equity-method affiliate manufactures and sells ready-mix concrete.

The Company's business consists of two segments, construction-related business and other business. Cumulatively, for the first three quarters of fiscal year ended June 2025, the net sales composition ratio was 97.9% for construction-related business and 2.1% for other business. Three of the construction subsidiaries generate most of their sales revenue in Fukushima Prefecture, where their headquarters are situated.

The construction-related business consists of two areas. Infrastructure maintenance, centered on public civil engineering projects, and non-infrastructure maintenance, which encompasses private-sector construction projects and ready-mix concrete manufacturing and sales.

Other businesses include gasoline stations, beauty salons, real estate leasing and solar power generation.

Their key clients are predominantly located in Fukushima Prefecture, where three of the construction subsidiaries have their headquarters.

UNICON Holdings (407A TSE Standard)

September 30, 2025

Financial Statements

Statement of income	Fiscal Year	Jun. 2023		Jun. 2024		Jun. 2025	
		(mn yen)	(%)	(mn yen)	(%)	(mn yen)	(%)
Net sales		16,129	100.0	15,611	100.0	17,620	100.0
Cost of sales		13,674	84.8	12,922	82.8	14,487	82.2
Gross profit		2,455	15.2	2,688	17.2	3,133	17.8
Selling, general and administrative expenses		1,312	8.1	1,459	9.3	1,455	8.3
Other income		420	-	68	-	53	-
Other expenses		201	-	149	-	21	-
Operating profit		1,361	8.4	1,147	7.3	1,710	9.7
Financial rprofit		1	-	1	-	2	-
Financial expences		13	-	25	-	30	-
Equity in earnings of affiliates		-3	-	8	-	-6	-
Profit before income taxes		1,346	8.3	1,131	7.2	1,676	9.5
Profit attributable to owners of parent		986	6.1	725	4.6	1,117	6.3

Balance sheet	Fiscal Year	Jun. 2023		Jun. 2024		Jun. 2025	
		(mn yen)	(%)	(mn yen)	(%)	(mn yen)	(%)
Current assets		9,482	70.8	7,564	67.0	8,801	70.6
Cash and cash equivalents		4,296	32.1	3,588	31.8	2,426	19.5
Trade and other receivables		4,609	34.4	3,589	31.8	5,372	43.1
Contract asset		179	1.3	165	1.5	216	1.7
Non-current assets		3,914	29.2	3,731	33.0	3,661	29.4
Property, plant and equipment		1,512	11.3	1,295	11.5	1,258	10.1
Goodwill		1,796	13.4	1,796	15.9	1,796	14.4
Intangible assets		30	0.2	30	0.3	27	0.2
Investments accounted for using the equity method		117	0.9	124	1.1	115	0.9
Total assets		13,396	100.0	11,296	100.0	12,462	100.0
Current liabilities		4,868	36.3	5,351	47.4	8,070	64.8
Trade and other payables		4,199	31.3	3,848	34.1	3,656	29.3
Borrowings		319	2.4	887	7.9	3,747	30.1
Non-current liabilities		1,365	10.2	1,055	9.3	623	5.0
Borrowings		1,163	8.7	844	7.5	456	3.7
Total Equity		7,162	53.5	4,888	43.3	3,768	30.2

Statement of cash flows	Fiscal Year	Jun. 2023	Jun. 2024	Jun. 2025
		(mn yen)	(mn yen)	(mn yen)
Cash flows from operating activities		37	2,161	-1,158
Depreciation		453	309	272
Cash flows from investing activities		-35	-93	-151
Cash flows from financing activities		-452	-2,776	147
Dividends paid		-	-3,000	-2,237
Net increase in cash and cash equivalents		-451	-708	-1,161
Cash and cash equivalents		4,296	3,588	2,426

Note: Consolidated

Source: Prepared by Stock Research Center based on the notifiable prospectus.

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